

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>  <b>CORE SCIENTIFIC, INC., et al.,</b>  <b>Debtors.<sup>1</sup></b>	§ § § § § § § §	<b>Chapter 11</b>  <b>Case No. 22-90341 (DRJ)</b>  <b>(Jointly Administered)</b> <b>RE: Docket Nos. 780, 879 &amp; 883</b>
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**NOTICE OF ADJOURNMENT OF NORTH MILL EQUIPMENT FINANCE  
LLC’S MOTION FOR RELIEF FROM AUTOMATIC STAY REGARDING  
EQUIPMENT, OR ALTERNATIVELY MOTION FOR ADEQUATE PROTECTION**

**PLEASE TAKE NOTICE** that, on April 12, 2023, North Mill Equipment Finance LLC (“**North Mill**”) filed the *Motion for Relief from Automatic Stay Regarding Equipment, or Alternatively, Motion for Adequate Protection* (Docket No. 780) (the “**North Mill Motion**”).

**PLEASE TAKE FURTHER NOTICE** that, on May 3, 2023, North Mill contacted the Bankruptcy Court to set a date for hearing on the Motion, which has since be set for May 22, 2023 at 1:30 p.m. (Central Time) (the “**Hearing**”).

**PLEASE TAKE FURTHER NOTICE** that, on May 15, 2023, Core Scientific, Inc. and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”) filed the *Debtors’ Objection to North Mill Equipment Finance LLC’s Motion for Relief from Automatic Stay or Alternatively Motion for Adequate Protection* (Docket No. 879).

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR, LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

**PLEASE TAKE FURTHER NOTICE** that, on May 16, 2023, an ad hoc group of the Debtors' convertible noteholders filed the *Objection of the Ad Hoc Group to the Motion for Relief from Automatic Stay or Alternatively Motion for Adequate Protection* (Docket No. 883).

**PLEASE TAKE FURTHER NOTICE** that, on May 18, 2023, North Mill contacted the Bankruptcy Court to adjourn the Hearing to a later date. Accordingly, the Hearing to consider the relief requested in the North Mill Motion has been adjourned.

Dated: May 19, 2023  
Houston, Texas

/s/ Alfredo R. Pérez

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- and -

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**Certificate of Service**

I hereby certify that on May 19, 2023, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez

Alfredo R. Pérez